

#### 2018

## IOWA STATE ASSOCIATION OF ASSESSORS

71<sup>st</sup> Annual School of Instruction & Conference Called by the **Iowa Director of Revenue** 

Courtney M. Kay-Decker Director of Revenue Julie Roisen Administrator, Property Tax Division

The ISAA is an affiliate member of the International Association of Assessing Officers (IAAO) and a member of the North Central Regional Association of Assessing Officers (NCRAAO)

# **ISAA Officers & Executive Board**

Jerry Witt, President Shari Plagge, President-elect Dixie Saunders, Vice-President Wayne Schwickerath, Sec. /Treas. John Lawson, Past-President Tony Buman Janet Bunce TJ Koenigsfeld Carissa Lehman Drew Sanders Ross Simmelink Amy Vermillion Beth Weeks Linn County Wright County Van Buren County Story County Sioux City Shelby County Warren County Warren County Black Hawk County Wright County Wright County Keokuk County Sioux County Poweshiek County Cedar Rapids City

October 21 – 24, 2018 Holiday Inn Airport Des Moines, Iowa

# Sunday, October 21

Willow Creek Baptis Christ the King Catho Wakonda Christian C Cornerstone Family C	olic Church Church	Local Churches 3250 Soteria Avenue 5711 SW 9 <sup>th</sup> 3938 Fleur Dr. 3114 SW 61 <sup>St</sup> St	9:00 & 10:45 am 7:30; 9:00-11:00 am 10:00 am 9:00; 11:00 am	Worship Mass Service Worship
1:00-3:00 PM	Exhi	ibitor Setup		Iowa Foyer
3:00-5:30 PM Registration Des Moine (Please sign up for seating/table assignments for Tuesday evening banquet)				Des Moines
4:00 PM IICA Annual Meeting Iowa C, D,			Iowa C, D, E	
4:30 PM Conversations Unlimited Rooms 158 & 160 Hosted by The Sidwell Company and Vanguard Appraisals, Inc.				
<u>Tonight in the Ballroom:</u> <u>Assessor District Feud Night</u>				
6:00-7:30 PM	Mashtini Bar	(Roast beef, corn, vegg	gie & fruit trays, desser	rt trays)
7:00-10:00 PM	Family Feud			

#### Monday, October 22

The Public Relations Committee is requesting new and updated (Iowa B) Assessor and Deputy photos for the ISAA website. Caleb Howard will be taking individual photos on Monday in Iowa B one hour before the session, after lunch, during breaks, and for thirty minutes after the conclusion of Monday's educational sessions.

# **7:00 – 8:30 AM**Hot Breakfast Buffet (Omelet Station)Ballroom(Texas French toast, maple syrup, cinnamon cream syrup, strawberry<br/>toppings, bacon, cheddar scrambled eggs, potatoes O'Brien, fresh fruit)

#### 9:00 AM

#### **Opening Session**

Call to Order President Jerry Witt, Presiding 132<sup>nd</sup> Fighter Wing Iowa National Guard Presentation of Colors **Tony Stammler** Pledge of Allegiance Invocation Wes Ray Welcome, City Councilman of Des Moines Frank Cownie, Mayor Iowa Director of Revenue Courtney M. Kay-Decker **Roll Call of Jurisdictions** Secretary, Wayne Schwickerath Introduction of New Assessors & Deputies President, Jerry Witt Vice-President, Amy Rasmussen **IAAO** Representative NCRAAO Representative President, Linda Morris Executive Director, Bill Peterson **ISAC** Representative Iowa League of Cities Representative Executive Director, Erin Mullenix **IICA Representative** President, Dana Shipley

Iowa A

#### **Raffle Prize Drawings**

10:15-10:30 AM	Break		Iowa Foyer
10:30 -12:00 PM	Business	Meeting	Iowa A
		<b>Raffle Prize Drawings</b>	
12:00-1:00 PM		(Golf & Bowling Awards) icken breast with BBQ sauce, Monterey Jack & neese & bacon, , rainbow coleslaw, Brioche bun)	Ballroom

# **Education Sessions**

1:00 – 2:00 PM	Geospatial Data Act Instructor: Neal Carpenter Moderator: Amy Rasmussen	Iowa A
2:00 – 3:15 PM	Ag Adjustments/Formula/Ag Factor/Distribution Instructor: IDOR Moderator: Joe Casson	Iowa A
3:15 –3:30 PM	Break	Iowa Foyer
3:30 – 5:00 PM	Budgets Instructor: Carrie Johnson, Department of Management Moderator: Teresa Murray	Iowa A
5:30 PM	<b>Conversations Unlimited</b>	Rooms 158 & 160

Hosted by The Sidwell Company and Vanguard Appraisals, Inc.

# **Tonight in the Ballroom**

# **Ghouls Night Out**

# Wear Your Best Halloween Costume

6:00-7:30 PM	Pasta Bar
7:00-11:00 PM	Entertainment – Past Vertical Band
8:30-9:00 PM	Raffle Prize Giveaways
9:00 PM	Costume Contest Winners Announced

# **Tuesday, October 23**

6:45 – 8:15 AM Hot Breakfast Buffet (Omelet Station) Ballroom (Cheddar scrambled eggs, choice of toppings, Bacon, American Fried Potatoes, biscuits & gravy, sticky cinnamon rolls)

**Educational Concurrent Sessions** 

ISAA will offer two (2) concurrent sessions on Tuesday & Wednesday.

The Tract #2 session is an Iowa Laws class, which is all day Tuesday & a test will be on Wednesday morning. There is a capacity limit of 60 applicants & there is an additional fee of \$30.00 to take this class.

(Please review offerings from both tracts for your educational choice)

# Tuesday (Tract #1)

9:00 - 10:00 AM	Sales Analysis	Iowa A
	Instructor: Mike Weeks, Vanguard Appraisals, Inc. Moderator: Gary VanderWerf	
10:00 - 10:15 AM	Break	Iowa Foyer
10:15 - 11:15 AM	<b>Equalization Wizard</b> Instructor: Dana Shipley & Dave Kubik Moderator: Marilee Schleusner	Iowa A
11:15 - 12:00 PM	<b>2018 Law Changes Update</b> Instructor: IDOR Moderator: Gary VanderWerf	Iowa A
12:00 - 1:00 PM	Lunch – Retiree Lunch & Vendor Prize Drawings (Parmesan crusted pork loin, cheesy potatoes, cream bistro & rolls)	Ballroom cakes
1:00 – 2:30 PM	IAAO Big Box Instructor: Randy Ripperger Moderator: Dana Shipley	Iowa A
2:30 –2:45 PM	Break	Iowa Foyer

2:45 – 3:45 PM	Assessment in Early Days Instructor: Stan Moellers, Vanguard Appraisals, Inc. Moderator: Nick VanCamp	Iowa A
3:45 – 4:30 PM	Website Update Instructor: Kathy Croker & Dave Kubik Moderator: Gary VanderWerf	Iowa A
	Tuesday (Tract #2Iowa Laws Class; All Day	<u>)</u>
7:45 - 8:00 AM	<b>Iowa Laws: Registration &amp; Welcome</b> Instructor: IDOR Legal Staff	Iowa C, D, E
8:00 - 10:00 AM	Iowa Laws: Class Instructor: IDOR Legal Staff	Iowa C, D, E
10:00 - 10:15 AM	Break	Iowa Foyer
10:15 - 12:00 PM	<b>Iowa Laws: Registration &amp; Welcome</b> Instructor: IDOR Legal Staff	Iowa C, D, E
12:00 - 1:00 PM	Lunch	Ballroom
1:00 – 3:30 PM	<b>Iowa Laws: Class</b> Instructor: IDOR Legal Staff	Iowa C, D, E
3:30 - 3:45 PM	Break	Iowa Foyer
3:45 – 5:00 PM	<b>Iowa Laws: Class</b> Instructor: IDOR Legal Staff	Iowa C, D, E
5:00 PM	<b>Conversations Unlimited</b> Hosted by <b>The Sidwell Company and Vanguard Appraisals</b>	Rooms 158 & 160 <b>5, Inc.</b>

**Tonight in Ballroom: 6:30 Banquet - Semi-Formal Dress** 

Meal choice – Twin Beef Medallion or Salmon Invocation --- Peggy Smith

Installation of Officers & Outstanding Member Award DSM Dueling Fiddles

#### \*PRESIDENTIAL RECEPTION FOLLOWING BANQUET - Iowa B, C, D, E

# Wednesday, October 24

7:15–8:45 AM	Hot Breakfast Buffet (Omelet Station) (Cheese blintz with cherry & blueberry toppings, hash brown casserole, bacon & sausage, oatmeal w brown sugar & raisins)	Ballroom with
8:30-8:45 AM	Presidential Remarks – Shari Plagge	Ballroom

# **Education**

9:00 - 11:00 AM	ADA Compliance/Web-Digital Accessibility Instructor: Anna Beadley, Criterion Web Accessibility Solutions Moderator: Amy Rasmussen	Iowa A
	Wednesday (Tract #2 Iowa Laws Classcontinued)	
9:00 - 11:00 AM	Iowa Laws: Class (Test) Instructor: IDOR Legal Staff	Iowa C, D, E
11:00 PM	Final Raffle Prizes Given Away	
11:00 PM	Adjourn	

#### Sergeants at Arms: Adam Smith & Justin Barlow

#### 2018 Program Committee

Stacey Von Dielingen, (Co-Chair) Christy Tinnes (Co-Chair) Brian Tiesman Matt Brostad Nikki Carrick Paul Overton Scott Anderson Tara Fitzpatrick Carmen Putzier

#### **2018 Education Committee**

Gary VanderWerf (Co-Chair) Teresa Murray (Co-Chair) Amy Rasmussen Dana Shipley Jessica Aldridge Joe Casson Marilee Schleusner Nick VanCamp Julie Roisen

#### **2018 Registration Table**

Carmen Putzier Rhonda Duncan

#### District

Southwest Southeast East Central Northwest South Central Central Northeast North Central Department of Revenue

#### **District**

Northeast Southeast Central North Central South Central South Central Southwest Northwest East Central Department of Revenue

#### District

Department of Revenue Central